

RECORDATION NO. **8014-I**

ALVORD AND ALVORD
ATTORNEYS AT LAW
1600 K STREET, NW
SUITE 200
WASHINGTON, D.C.
20006-2973
(202) 393-2266
FAX (202) 393-2156

NOV 2 '01 9-05 AM
TS

SURFACE TRANSPORTATION BOARD

OF COUNSEL
URBAN A. LESTER

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

November 2, 2001

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three (3) copies of a Release of Security Interest, dated as of October 29, 2001, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement - Trust Deed, as supplemented and amended which was previously filed with the Commission under Recordation Number 8014.

The name and address of the party to the enclosed document are:

Security Trustee: BNY Midwest Trust Company
2 North LaSalle Street
Suite 1020
Chicago, IL 60602

A description of the railroad equipment covered by the enclosed document is:

208 railcars bearing RAIX reporting marks and road numbers attached hereto

Mr. Vernon A. Williams
November 2, 2001
Page Two

A short summary of the document to appear in the index follows:

Release of Security Interest

Also enclosed is a check in the amount of \$28.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read 'R. Alvord', written in black ink.

Robert W. Alvord

RWA/anm
Enclosures

DESCRIPTION OF EQUIPMENT

<u>Number of Items</u>	<u>Description</u>	<u>Identifying Numbers (both inclusive)</u>
RAILROAD TANK CARS		
77	20,000 gallon non-coiled, non-insulated	RAIX 6500 through RAIX 6576
9	20,000 gallon coiled, insulated	RAIX 9140 through RAIX 9148
19	20,000 gallon non-coiled, non-insulated	RAIX 9121 through RAIX 9139
45	20,000 gallon coiled, insulated	RAIX 6455 through RAIX 6499
2	23,500 gallon non-coiled, non-insulated	RAIX 2350 through RAIX 2351
7	23,500 gallon coiled, insulated	RAIX 2352 through RAIX 2358
27	26,000 gallon non-coiled, non-insulated	RAIX 2600 through RAIX 2626
10	30,000 gallon non-coiled, non-insulated	RAIX 3366 through RAIX 3375
12	18,000 gallon liquid oxygen	RAIX 701 through RAIX 712

RECORDATION NO. 8014-I

RELEASE OF SECURITY INTEREST

NOV 2 '01 9:05 AM

SURFACE TRANSPORTATION BOARD

The undersigned, BNY Midwest Trust Company (successor in interest to Harris Trust and Savings Bank), not in its individual capacity but solely as Security Trustee, Secured Party, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby terminates, releases and discharges its security interest in and to the railroad equipment identified on Exhibit A attached hereto.

Such security interest was granted pursuant to that certain Security Agreement - Trust Deed, dated as of March 1, 1975, by Trust Company for USL, Inc., as Trustee under U.C. Trust No. 12, in favor of Harris Trust and Savings Bank. The Security Agreement - Trust Deed was duly filed with the Interstate Commerce Commission on July 30, 1975 at 10:05a.m. under Recordation Number 8014. Supplements and Amendments thereto were subsequently filed under Recordation Numbers 8014-A, 8014-B, 8014-C, 8014-D and 8014-E.

Dated this 29th day of October, 2001.

BNY MIDWEST TRUST COMPANY not in its individual capacity but solely as Security Trustee

By: C. Potter

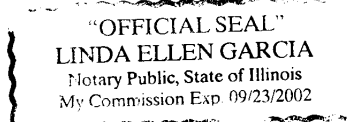
Title: Assistant Vice President

STATE OF ILLINOIS)
) ss:
COUNTY OF COOK)

On this 29th day of October, 2001, before me personally appeared C. POTTER, to me personally known, who, being by me duly sworn, says that he/she is a AVP of BNY Midwest Trust Company and that said instrument was signed on behalf of said Trust Company by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of the corporation.

Linda Ellen Garcia
NOTARY PUBLIC

My commission expires:



DESCRIPTION OF EQUIPMENT

<u>Number of Items</u>	<u>Description</u>	<u>Identifying Numbers (both inclusive)</u>
RAILROAD TANK CARS		
77	20,000 gallon non-coiled, non-insulated	RAIX 6500 through RAIX 6576
9	20,000 gallon coiled, insulated	RAIX 9140 through RAIX 9148
19	20,000 gallon non-coiled, non-insulated	RAIX 9121 through RAIX 9139
45	20,000 gallon coiled, insulated	RAIX 6455 through RAIX 6499
2	23,500 gallon non-coiled, non-insulated	RAIX 2350 through RAIX 2351
7	23,500 gallon coiled, insulated	RAIX 2352 through RAIX 2358
27	26,000 gallon non-coiled, non-insulated	RAIX 2600 through RAIX 2626
10	30,000 gallon non-coiled, non-insulated	RAIX 3366 through RAIX 3375
12	18,000 gallon liquid oxygen	RAIX 701 through RAIX 712